

Top Stories This Week

- April CPI inflation rises to 5.39% vs 4.83% (MOM). March IIP falls to 0.1% vs 2.0% (MOM).
- Bankruptcy Bill passes in Rajya Sabha.
- ONGC (FE) Likely to buy 50% stake in GSPC KG block.
- TVS Motor (FE) Secures patent for air injection system to improve fuel economy.
- Axis Bank (FE) Axis Bank may seek Rs 9000 cr provisioning over FY17-18
- Tata Motors April group global wholesales up 5 percent at 81,333 units (YoY). April group global cv wholesales up 11 percent at 29,584 units (YoY)
- UCO Bank allots shares worth Rs 935 cr to Govt at Rs 41.47/share.
- Hero Motocorp (FE) Co partners Germany's speed brain to foray into bike racing.
- Arvind (ToI) Co ready to launch e-tailing portal nnow.com
- Max Ventures Industries (ToI) To invest Rs 33.5 cr in Azure Hospitality.
- TVS Srichakra (FE) To invest 160 cr to ramp up tyre production.
- Siemens Q2 Net Profit Up 9.6 percent At Rs 177.4 Cr Vs Rs 161.9 Cr (YoY) Total Income Up 5.2 percent At Rs 2,783.6 Cr Vs Rs 2,647 Cr (YoY)

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	25489	25228	1.03
NIFTY	7814	7733	1.05
MIDCAP	11156	10965	1.74
SMLCAP	11113	10899	1.96
METAL	7502	7672	-2.22
OIL&GAS	9170	9236	-0.71
AUTO	18222	18272	-0.27
TECK	6071	5969	1.71
BANKEK	19039	18540	2.69
IT	11215	11042	1.57
FMCG	7730	7619	1.46
HC	15432	15363	0.45
PSU	6086	6111	-0.41
CD	11824	11714	0.94
POWER	1835	1835	0.00
CG	13362	13150	1.61
REALTY	1338	1334	0.30

Global Indices

DOW	17535	17740	-1.16
NASDAQ	4717	4736	-0.40
FTSE	6138	6125	0.21
NIKKEI	16412	16106	1.90
HANGSENG	19719	20109	-1.94

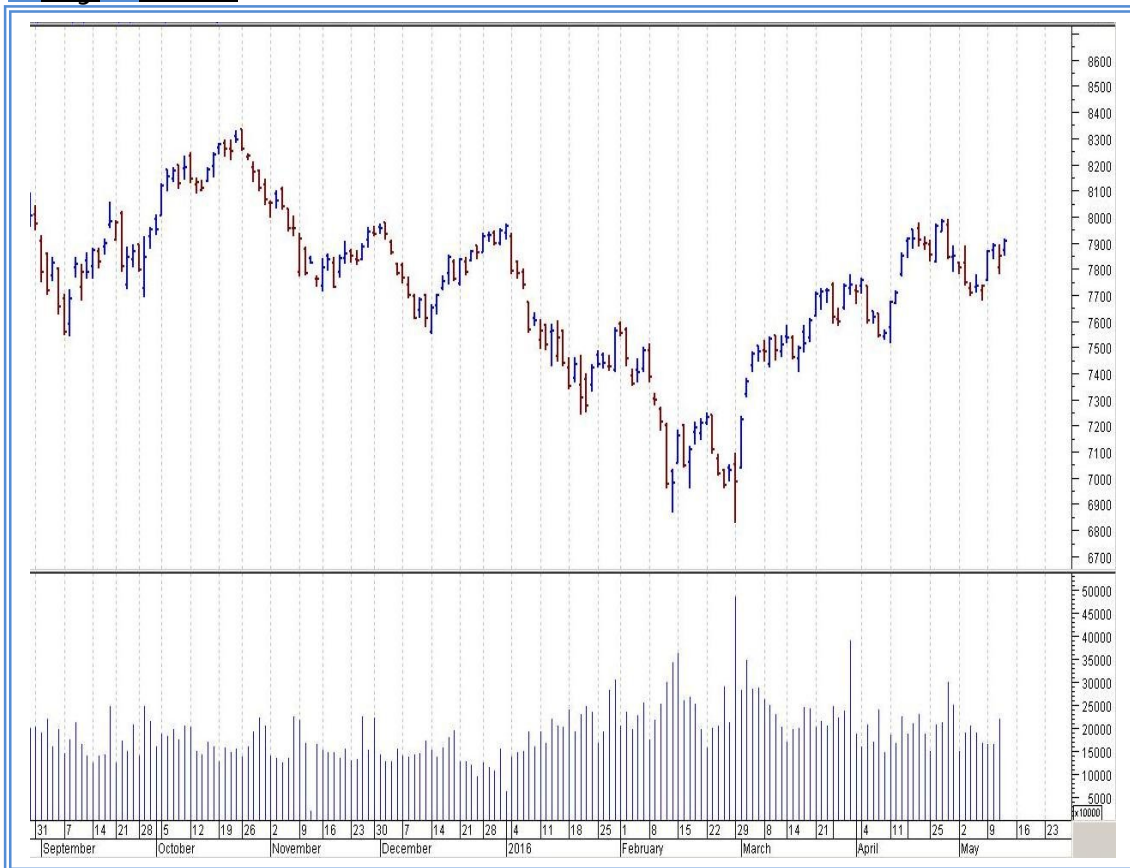
Top Gainers Weekly

Scrip	Price	% Chg
Diamond Power Infra	59.40	20.49
Arvind Infrastructure	100.10	19.59
Aditya Birla Nuvo	959.80	11.41
Asian Granito India	173.90	10.20
Emami Infrastructure	44.00	9.32

Top Losers Weekly

Scrip	Price	% Chg
ESS DEE Aluminium	71.85	17.37
Bharati Defence & Infra	25.05	12.41
Bharat Bijlee	957.25	11.63
Eicher Motors	18995	7.23
Firstsource Solutions	39.40	6.75

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7600	7650	7700	7815	7950	8050	8100
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7785		7525		7565		7855

Market Commentary

Indian equity markets registered modest gains in the week ended Friday, 13 May 2016 buoyed by the passage of key legislation viz. the Insolvency and Bankruptcy Code, 2016 by the government in the Parliament which is expected to help creditors recover bad debt faster. The barometer index, the S&P BSE Sensex gained in three out of five trading sessions. The Sensex rose 261.07 points or 1.03% to settle at 25,489.57. The Nifty 50 index rose 81.45 points or 1.05% to settle at 7,814.90. The BSE Mid-Cap index rose 1.73%. The BSE Small-Cap index rose 1.96%. Both these indices outperformed the Sensex. For the next week Nifty likely to trade in the range between 7950 - 8050 in the upper side and 7700 – 7650 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Asian Paints	943.65
Biocon	628.50
Havells India	359.80
ITD Cementation	132.10
Petronet LNG	278.55

Stocks at 52 wk Low

Scrip	Cmp
ESS DEE	71.75
Som Distillerie	165.70
TIL	286.75
Vaibhav Global	270.75
Videocon Ind	103.95

FII Activity

Date	Figures in crore
09/05	224.40
10/05	328.59
11/05	-362.19
12/05	24.14
13/05	1493.88
NET	1708.82

DII Activity

Date	Figures in crore
09/05	350.60
10/05	68.20
11/05	729.59
12/05	258.35
13/05	667.03
NET	2073.77

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BATAINDIA	B	573	595
ASIANPAINTS	B	943	985
TVSMOTORS	B	296	315
LLOYDELENG	B	266	285
IBREALEST	B	80	85

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Videocon Ind	18992.00
Network 18	42.85
Bharat Bijlee	957.70
Manappuram	50.25
SMS Pharma	97.85

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

16 MAY: JKTYRE, STAR, PETRONET, NBCC, TFCILTD, PEL, TATACOFFEE

17 MAY: BHARATFORG, MOTHERSUMI, VOLTAS, MHRIL,

18 MAY: CORPBANK, TATACOMM, PTC, PNB, JSWSTEEL, TORNTPOWER,

19 MAY: LUPIN, ICRA, DISHMAN, GPPL, IRB, PIDILITIND, SOBHA, CESC,

20 MAY: BRITANNIA, COX&KINGS, ECLERX, KTKBANK, ITC, JUSTDIAL, ABIRLANUVO

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